THE COLEMAN FOUNDATION, INC.

Financial Report of the Period Ending
January 31, 2015

	EXHIBIT
Comparative Balance Sheet at January 31, 2015 and January 31, 2014	A
Comparative Statement of Income and Expense for the Month ended January 31, 2015 and 2014	B
Grant Recap for 2015 Grants Approved, Paid and Payable through February 24, 2015	C
Required Distributable Amount for 2015 and 2016 as of February 24, 2015	D

THE COLEMAN FOUNDATION, INC.

COMPARATIVE BALANCE SHEET

JANUARY 31, 2015 AND 2014

EXHIBIT A

	January 31, 2015			January 31, 2014				
	COST OR BOOK VALUE	MARKET VALUE	% TO MARKET	COST OR BOOK VALUE	MARKET VALUE	% TO MARKET	INCREASE OR (DECREASE)	INCREASE (DECREASE)
CASH	$ 19,676	$ 19,676	0.01%	$ 11,102	$ 11,102	0.01%	$ 8,574	77.23%
INVESTMENTS :								
MANAGED EQUITY ACCOUNTS:								
C.S. McKee & Company	$ 11,553,766	$ 16,722,488	9.99%	$ 14,104,843	$ 21,011,282	13.08%	$ (4,288,794)	-20.41%
Dana Investment Advisory	17,186,099	21,982,345	13.13%	15,629,607	19,209,263	11.96%	2,773,082	14.44%
In-House Equities	2,528,225	5,721,520	3.42%	2,997,335	6,185,971	3.85%	(464,451)	-7.51%
TOTAL US LARGE CAP STOCK ACCOUNTS	$ 31,268,090	$ 44,426,353	26.54%	$ 32,731,785	$ 46,406,516	28.89%	$ (1,980,163)	-4.27%
US SMALL CAP STOCKS:								
Pinnacle Associates SMID	$ 9,482,461	$ 18,885,181	11.28%	$ 9,167,229	$ 17,583,244	10.95%	$ 1,301,937	7.40%
Earnest Partners - SMID	10,477,564	15,153,035	9.06%	10,277,395	13,725,968	8.55%	1,427,067	10.40%
Fuller & Thaler (Micro Cap)	2,985,636	3,150,493	1.88%	0	0	0.00%	3,150,493	N/A
TOTAL US SMALL CAP STOCK ACCOUNTS	$ 22,945,661	$ 37,188,709	22.22%	$ 19,444,624	$ 31,309,212	19.50%	$ 5,879,497	18.78%
INTERNATIONAL EQUITY MANAGED, & MUTUAL FUNDS & LLC ACCOUNTS:								
WCM Investment Management	$ 9,095,330	$ 9,812,558	5.86%	$ 10,002,394	$ 10,646,265	6.63%	$ (833,707)	-7.83%
Oakmark Global Select Fund	9,898,933	9,948,857	5.95%	10,259,742	10,496,180	6.54%	(547,323)	-5.21%
TOTAL INTERNATIONAL STOCK ACCOUNTS	$ 18,994,263	$ 19,761,415	11.81%	$ 20,262,136	$ 21,142,445	13.17%	$ (1,381,030)	-6.53%
TOTAL EQUITY MANAGED ACCOUNTS	$ 73,208,014	$ 101,376,477	60.57%	$ 72,438,545	$ 98,858,173	61.56%	$ 2,518,304	2.55%
PRIVATE EQUITY:								
PORTFOLIO ADVISORS PRIVATE EQUITY FUND IV (OFFSHORE), L.P.	$ 2,387,834	$ 5,121,128	3.06%	$ 3,642,252	$ 5,613,557	3.50%	$ (492,429)	-8.77%
PORTFOLIO ADVISORS PRIVATE EQUITY FUND V (OFFSHORE), L.P.	1,581,703	3,338,657	2.00%	2,317,090	3,520,074	2.19%	(181,417)	-5.15%
PORTFOLIO ADVISORS SECONDARY FUND (OFFSHORE), L.P.	460,939	2,178,514	1.30%	1,357,136	2,596,079	1.62%	(417,565)	-16.08%
BRINKMAN FUND V, L.P.	3,771,681	6,384,348	3.81%	3,117,474	3,700,955	2.30%	2,683,393	72.51%
TOTAL PRIVATE EQUITY ACCOUNTS	$ 8,202,157	$ 17,022,647	10.17%	$ 10,433,952	$ 15,430,665	9.61%	$ 1,591,982	10.32%
TOTAL EQUITY INVESTMENT ACCOUNTS	$ 81,410,171	$ 118,399,124	70.74%	$ 82,872,497	$ 114,288,838	71.17%	$ 4,110,286	3.60%
FIXED and CASH INCOME ACCOUNTS :								
Wasmer, Schroeder Account - Money Market & Credit Securities	$ 23,707,182	$ 24,869,035	14.86%	$ 22,901,659	$ 23,541,230	14.66%	$ 1,327,805	5.64%
Wasmer, Schroeder Account - CMBS	$ 3,231,700	$ 3,184,617	1.90%	$ 3,136,499	$ 3,090,192	1.92%	$ 94,425	3.06%
Goldman - Broard ST Credit Partners Fund II	$ 2,001,031	$ 1,947,493	1.16%	$ 400,000	$ 400,000	0.25%	$ 1,547,493	N/A
Franklin Templeton Global Bond Plus	$ 7,601,419	$ 7,177,354	4.29%	$ 7,099,840	$ 6,886,652	4.29%	$ 290,702	4.22%
Lord Abbett Short Duration Income Fund	$ 8,000,000	$ 7,831,010	4.68%	$ 0	$ 0	0.00%	$ 7,831,010	N/A
Cash Money Market	$ 2,871,506	$ 2,871,506	1.71%	$ 11,351,374	$ 11,351,374	7.07%	$ (8,479,868)	-74.70%
Government Obligations, Agencies and Corp Bonds (Maturing in less than a Year)	0	0	0.00%	0	0	0.00%	0	N/A
Corporate Obligations	1,042,250	1,064,000	0.64%	1,042,250	1,007,200	0.62%	56,800	5.64%
Total Fixed and Cash Income Accounts - CFI Managed	$ 3,913,756	$ 3,935,506	2.35%	$ 12,393,624	$ 12,358,574	7.69%	$ (8,423,068)	-68.16%
Total Fixed and Cash Income Accounts	$ 48,455,088	$ 48,945,015	29.24%	$ 45,931,622	$ 46,276,648	28.81%	$ 2,668,367	5.77%
TOTAL INVESTMENTS ACCOUNTS.	$ 129,865,259	$ 167,344,139	99.98%	$ 128,804,119	$ 160,565,486	99.98%	$ 6,778,653	4.22%
OTHER ASSETS :								
Leasehold Improvements and Deposit	$ 6,952	$ 6,952	0.01%	$ 7,895	$ 7,895	0.01%	$ (943)	-11.94%
Computer and Office Equipment (Net of Depreciation)	6,882	6,882	0.00%	5,948	5,948	0.00%	934	15.70%
TOTAL OTHER ASSETS	$ 13,834	$ 13,834	0.01%	$ 13,843	$ 13,843	0.01%	$ (9)	-0.07%
TOTAL ASSETS	$ 129,898,769	$ 167,377,649	100.00%	$ 128,829,064	$ 160,590,431	100.00%	$ 6,787,218	4.23%
TOTAL INCOME (LOSS)		$ 405,377			$ 512,475		$ (107,098)	-20.90%
CAPITAL GAINS (LOSS) - REALIZED		$ 178,415			$ 296,948		$ (118,533)	-39.92%
ORDINARY INCOME		$ 226,962			$ 215,527		$ 11,435	5.31%
YIELD-ORDINARY INCOME	0.17%	0.14%		0.17%	0.13%			
ANNUALIZED	2.10%	1.63%		2.01%	1.61%			
YIELD-TOTAL INCOME	0.31%	0.24%		0.40%	0.32%			
ANNUALIZED	3.74%	2.91%		4.77%	3.83%			

THE COLEMAN FOUNDATION, INC.
COMPARATIVE STATEMENT OF INCOME AND EXPENSE
FOR THE ONE MONTH ENDED JANUARY 31, 2015 AND 2014

A/C #		JANAURY 31 2015 Totals	% To Total Income	JANAURY 31 2014 Totals	% To Total Income	$ Increase (Decrease)	Percent Increase (Decrease)
	INCOME :						
4400-1	Dividends	$ 159,250.32	39.29%	$ 131,472.49	25.65%	27,777.83	21.13%
4404-9	Interest	67,712.03	16.70%	64,760.44	12.64%	2,951.59	4.56%
4410	Miscellanous Income - Class Action	0.00	0.00%	19,294.78	3.77%	(19,294.78)	-100.00%
4800	Operational (Loss) - Brickman Fund V	0.00	0.00%	0.00	0.00%	0.00	N/A
7126-7	Capital Gain (Loss) - Realized	178,414.74	44.01%	296,947.72	57.94%	(118,532.98)	-39.92%
	TOTAL INCOME (LOSS)	$ 405,377.09	100.00%	$ 512,475.43	100.00%	$ (107,098.34)	-20.90%
	EXPENSES :						
5200	Management and Office Wages	$ 58,027.14	14.32%	$ 55,827.04	10.89%	$ 2,200.10	3.94%
6501	Group Health Insurance	7,820.33	1.93%	12,508.34	2.44%	(4,688.01)	-37.48%
5300	Pension Expense	0.00	0.00%	0.00	0.00%	0.00	N/A
7806	Payroll Tax Expense - Wages	4,110.55	1.01%	4,046.62	0.79%	63.93	1.58%
	TOTAL MANAGEMENT & OFFICE COMPENSATION AND BENEFITS	$ 69,958.02	17.26%	$ 72,382.00	14.12%	$ (2,423.98)	-3.35%
6707	Directors Fees	$ -	0.00%	$ 7,500.00	1.46%	$ (7,500.00)	-100.00%
8103	Travel Expense - Directors	0.00	0.00%	0.00	0.00%	0.00	N/A
8106	Hotel & Lodging Expense - Directors	0.00	0.00%	0.00	0.00%	0.00	N/A
8121	Meal Expense - Directors	0.00	0.00%	100.00	0.02%	(100.00)	-100.00%
	TOTAL DIRECTORS COMPENSATION AND COSTS	$ -	0.00%	$ 7,600.00	1.48%	$ (7,600.00)	-100.00%
6900	Investment Manager Fees.	$ 35,488.47	8.75%	$ 144,312.97	28.16%	$ (108,824.50)	-75.41%
6901	Investment Consulting Fee	0.00	0.00%	4,500.00	0.88%	(4,500.00)	-100.00%
6902	Investment Expense - General	0.00	0.00%	0.00	0.00%	0.00	N/A
7715	Bank Custody & Service Charges	4,476.42	1.10%	4,336.82	0.85%	139.60	3.22%
6700	Legal Expense	0.00	0.00%	0.00	0.00%	0.00	N/A
6704	Audit and Accounting Fees	0.00	0.00%	0.00	0.00%	0.00	N/A
	TOTAL INVESTMENT MANAGER, CONSULTING, PROFESSIONAL AND BANK CHARGES	$ 39,964.89	9.86%	$ 153,149.79	29.89%	$ (113,184.90)	-73.90%
	TOTAL COMPENSATION, INVESTMENT MANAGER, CONSULTING, PROFESSIONAL AND RELATED EXPENSES	$ 109,922.91	27.12%	$ 233,131.79	45.49%	$ (123,208.88)	-52.85%
	ALL OTHER EXPENSES :						
6112	Depreciation & Amortization Expense	$ -	0.00%	$ -	0.00%	$ -	N/A
6400	Electricity Expense	405.15	0.10%	282.76	0.06%	122.39	43.28%
7200	Rent Expense	6,490.00	1.60%	6,320.00	1.23%	170.00	2.69%
	TOTAL OCCUPANCY EXPENSE	$ 6,895.15	1.70%	$ 6,602.76	1.29%	$ 292.39	4.43%
6500	Insurance Expense	$ -	0.00%	$ -	0.00%	$ -	N/A
6705	Computer and Database Support	27.50	0.01%	1,190.00	0.23%	(1,162.50)	-97.69%
6800	Office Supplies Expense	462.29	0.11%	216.34	0.04%	245.95	113.69%
6850	Website/Internet Expense	484.29	0.12%	731.42	0.14%	(247.13)	-33.79%
7000	Postage and Delivery Expense	0.00	0.00%	141.37	0.03%	(141.37)	-100.00%
7600	Publications and Membership Expense	750.00	0.19%	0.00	0.00%	750.00	N/A
8000	Telephone Expense	371.12	0.09%	361.63	0.07%	9.49	2.62%
8100	Travel Expense	135.69	0.03%	0.00	0.00%	135.69	N/A
8101	Automobile Expense	0.00	0.00%	10.00	0.00%	(10.00)	-100.00%
8105	Hotel & Lodging Expense	277.24	0.07%	0.00	0.00%	277.24	N/A
8120	Meal Expense	542.84	0.13%	414.00	0.08%	128.84	31.12%
8300	Seminar Fee Expense	25.00	0.01%	0.00	0.00%	25.00	N/A
	TOTAL OFFICE AND RELATED EXPENSES	$ 3,075.97	0.76%	$ 3,064.76	0.59%	$ 11.21	0.37%

THE COLEMAN FOUNDATION, INC.
COMPARATIVE STATEMENT OF INCOME AND EXPENSE
FOR THE ONE MONTH ENDED JANUARY 31, 2015 AND 2014

	ALL OTHER EXPENSES CONTINUED:	JANAURY 31 2015 Totals	% To Total Income	JANAURY 31 2014 Totals	% To Total Income	$ Increase (Decrease)	Percent Increase (Decrease)
8501	**PROGRAM SUPPORT - ENTREPRENEURIAL:**						
8501.1	Program Support-Fellows	$ 4,435.00	1.09%	$ 3,875.00	0.76%	$ 560.00	14.45%
8501.2	Program Support- CEO	0.00	0.00%	0.00	0.00%	0.00	N/A
8501.3	Program Support-NACCE	0.00	0.00%	0.00	0.00%	0.00	N/A
8501.4	Program Support-SEA	0.00	0.00%	0.00	0.00%	0.00	N/A
8501.5	Program Support-USASBE	0.00	0.00%	0.00	0.00%	0.00	N/A
8501.9	Program Support-Entrepreneurial General	0.00	0.00%	0.00	0.00%	0.00	N/A
	TOTAL PROGRAM SUPPORT - ENTREPRENEURIAL	$ 4,435.00	1.09%	$ 3,875.00	0.76%	$ 560.00	14.45%
8502	Program Support- Cancer Medical	$ -	0.00%	$ -	0.00%	$ -	N/A
8507	Program Support-General	(373.36)	-0.09%	0.00	0.00%	$ (373.36)	N/A
	TOTAL PROGRAM SUPPORT	$ 4,061.64	1.00%	$ 3,875.00	0.76%	$ 560.00	14.45%
	TOTAL EXPENSES FROM OPERATIONS	$ 123,955.67	30.58%	$ 246,674.31	48.13%	$ (122,345.28)	-49.60%
	NET INCOME BEFORE FEDERAL EXCISE TAX	$ 281,421.42	69.42%	$ 265,801.12	51.87%	$ 15,620.30	5.88%
7827	Tax Expense	0.00	0.00%	0.00	0.00%	0.00	N/A
	NET INCOME (LOSS)	$ 281,421.42	69.42%	$ 265,801.12	51.87%	$ 15,620.30	5.88%
	GRANTS APPROVED	$ 373,388.00		$ 345,745.00		$ 27,643.00	8.00%
	GRANTS PAID	$ 419,000.00		$ 758,095.00		$ (339,095.00)	-44.73%

The Coleman Foundation
Grant Recap for 2015
02/24/2015

EXHIBIT C

GRANT #	GRANTEE		LIABILITY @ 12-31-14	APPROVED IN 2015	AMOUNTS PAID	RESCINDED IN 2015	PAYABLE IN 2015 AND BEYOND	SCHEDULED PAYMENT	CATEGORY	STATE
	2011 GRANTS APPROVED :									
5132	Northwestern University		$ 347,747				$ 347,747	Payment in 2015	Health/Rehab	ILLINOIS
	2012 GRANTS APPROVED :									
5147	UCP Seguin of Greater Chicago		$ 45,721				$ 45,721	Payment in 2015	Human Services	ILLINOIS
5176	Rush University Medical Center		$ 41,510				$ 41,510	Payment in 2015	Health/Rehab	ILLINOIS
5184	American Cancer Society, Inc.		$ 25,000				$ 25,000	Payment in 2015	Health/Rehab	ILLINOIS
5203	Hult Center for Healthy Living		$ 64,000		$ 64,000		$ -		Health/Rehab	ILLINOIS
	2013 GRANTS APPROVED :									
5242	IFF		$ 15,000				$ 15,000	Payment in 2015	Human Services	ILLINOIS
5269	Foundation for Woman's Cancer		$ 25,000				$ 25,000	Payment in 2015	Health/Rehab	ILLINOIS
5273	Millikin University		$ 90,000				$ 90,000	Payment in 2015	Educ. Entre.	ILLINOIS
5275	Metropolitan Chicago Breast Cancer Task Force		$ 319,991				$ 319,991	Payment in 2015-16	Health/Rehab	ILLINOIS
5277	California State University, Fresno		$ 10,000				$ 10,000	Payment in 2015	Educ. Entre.	CALIFORNIA
5279	Misericordia Heart of Mercy		$ 50,000				$ 50,000	Payment in 2015	Human Services	ILLINOIS
5280	UCP Seguin of Greater Chicago		$ 20,380				$ 20,380	Payment in 2015	Human Services	ILLINOIS
5286	Clearbrook		$ 10,000				$ 10,000	Payment in 2014	Human Services	ILLINOIS
5287	University of Illinois at Chicago (UIC)		$ 10,000				$ 10,000	Payment in 2014	Human Services	ILLINOIS
5289	Lawrence Technological University		$ 37,450				$ 37,450	Payment in 2015	Educ. Entre.	MICHIGAN
5312	Park Lawn Association		$ 20,000				$ 20,000	Payment in 2015	Human Services	ILLINOIS
5317	University of Chicago		$ 229,500				$ 229,500	Payment in 2015-16-17	Health/Rehab	ILLINOIS
	2014 GRANTS APPROVED :									
5346	Leukemia & Lymphoma Society - Illinois Chapter		$ 47,700				$ 47,700	Payment in 2015	Health/Rehab	ILLINOIS
5347	The Arts of Life		$ 12,500				$ 12,500	Payment in 2015	Human Services	ILLINOIS
5375	Future Founders Foundation		$ 25,000		$ 25,000		$ -		Educ. Entre.	ILLINOIS
5376	National Association for Community College Entrepreneurship (NACCE)		$ 15,000				$ 15,000	Payment in 2015	Educ. Entre.	MASSACHUSETTS
5377	Network for Teaching Entrepreneurship (NFTE) Chicago	M	$ 315,000				$ 315,000	Payment in 2015-16	Educ. Entre.	ILLINOIS
5378	St. Louis University		$ 134,083				$ 134,083	Payment in 2015-16	Educ. Entre.	MISSOURI
5379	Almost Home Kids		$ 55,000				$ 55,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5380	Swedish Covenant Hospital		$ 100,000				$ 100,000	Payment in 2015	Health/Rehab	ILLINOIS
5381	Aspire		$ 27,000				$ 27,000	Payment in 2015	Human Services	ILLINOIS
5382	Have Dreams		$ 25,000				$ 25,000	Payment in 2015	Human Services	ILLINOIS
5388	North Central College	M	$ 20,000				$ 20,000	Payment in 2015	Educ. Entre.	ILLINOIS
5389	Center for Independent Futures		$ 87,000				$ 87,000	Payment in 2015	Human Services	ILLINOIS
5390	Rush University Medical Center		$ 574,000				$ 574,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5406	University of Illinois at Chicago		$ 200,000				$ 200,000	Payment in 2015-16	Educ. Entre.	ILLINOIS
5407	Mercy Hospital and Medical Center		$ 122,000				$ 122,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5408	Metropolitan Chicago Breast Cancer Task Force		$ 59,000				$ 59,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5409	NorthShore University HealthSystem		$ 198,000				$ 198,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5410	Northwestern University		$ 252,000				$ 252,000	Payment in 2015	Health/Rehab	ILLINOIS
5411	Rush University Medical Center		$ 117,000				$ 117,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5412	Sinai Health System		$ 100,000				$ 100,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5413	John H. Stroger, Jr. Hospital of Cook County		$ 138,000				$ 138,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5414	University of Chicago Medical Center		$ 117,000				$ 117,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5415	University of Illinois Hospital & Health Sciences System		$ 94,000				$ 94,000	Payment in 2015-16	Health/Rehab	ILLINOIS
5418	Helping Hand Center		$ 8,500				$ 8,500	Payment in 2016	Human Services	ILLINOIS
5419	Search, Inc.		$ 62,500				$ 62,500	Payment in 2016	Human Services	ILLINOIS
	2015 GRANTS APPROVED :									
5422	Economic Awareness Council	M		$ 6,000	$ 6,000		$ -		Educ. Entre.	ILLINOIS
5423	Almost Home Kids	M		$ 5,000	$ 5,000		$ -		Health/Rehab	ILLINOIS
5424	Jennifer S. Fallick Cancer Support Center	M		$ 4,000	$ 4,000		$ -		Health/Rehab	ILLINOIS
5425	Cancer Wellness Center	M		$ 10,000	$ 10,000		$ -		Health/Rehab	ILLINOIS
5426	Gilda's Club Chicago	M		$ 11,000	$ 11,000		$ -		Health/Rehab	ILLINOIS

The Coleman Foundation
Grant Recap for 2015
02/24/2015

EXHIBIT C

GRANT #	GRANTEE		LIABILITY @ 12-31-14	APPROVED IN 2015	AMOUNTS PAID	RESCINDED IN 2015	PAYABLE IN 2015 AND BEYOND	SCHEDULED PAYMENT	CATEGORY	STATE
5427	Healing Pathways Cancer Resource Center	M		$ 4,000	$ 4,000		$ -		Health/Rehab	ILLINOIS
5428	Home of Hope Cancer Wellness Center	M		$ 7,000	$ 7,000		$ -		Health/Rehab	ILLINOIS
5429	Hult Center for Healthy Living	M		$ 13,000	$ 13,000		$ -		Health/Rehab	ILLINOIS
5430	Imerman Angels	M		$ 5,000	$ 5,000		$ -		Health/Rehab	ILLINOIS
5431	Leukemia & Lymphoma Society - Illinois Chapter (LLS)	M		$ 5,000	$ 5,000		$ -		Health/Rehab	ILLINOIS
5432	LivingWell Cancer Resource Center	M		$ 3,000	$ 3,000		$ -		Health/Rehab	ILLINOIS
5433	Rainbow Hospice and Palliative Care	M		$ 5,000	$ 5,000		$ -		Health/Rehab	ILLINOIS
5434	Stillwaters Cancer Support Services	M		$ 1,000	$ 1,000		$ -		Health/Rehab	WISCONSIN
5435	Wellness House	M		$ 15,000	$ 15,000		$ -		Health/Rehab	ILLINOIS
5436	The Arts of Life	M		$ 15,000	$ 15,000		$ -		Human Services	ILLINOIS
5437	Aspire	M		$ 15,000	$ 15,000		$ -		Human Services	ILLINOIS
5438	Barbara Olson Center of Hope	M		$ 7,000	$ 7,000		$ -		Human Services	ILLINOIS
5439	Blue Cap	M		$ 3,000	$ 3,000		$ -		Human Services	ILLINOIS
5440	Center for Enriched Living	M		$ 3,000	$ 3,000		$ -		Human Services	ILLINOIS
5441	Center for Independence through Conductive Education	M		$ 6,000	$ 6,000		$ -		Human Services	ILLINOIS
5442	Center for Independent Futures	M		$ 9,000	$ 9,000		$ -		Human Services	ILLINOIS
5443	Clearbrook	M		$ 7,000	$ 7,000		$ -		Human Services	ILLINOIS
5444	Countryside Association for People with Disabilities	M		$ 5,000	$ 5,000		$ -		Human Services	ILLINOIS
5445	Easter Seals Metropolitan Chicago	M		$ 4,000	$ 4,000		$ -		Human Services	ILLINOIS
5446	Elim Christian Services	M		$ 3,000	$ 3,000		$ -		Human Services	ILLINOIS
5447	GiGi's Playhouse	M		$ 15,000	$ 15,000		$ -		Human Services	ILLINOIS
5448	Have Dreams	M		$ 6,000	$ 6,000		$ -		Human Services	ILLINOIS
5449	Helping Hand Center	M		$ 5,000	$ 5,000		$ -		Human Services	ILLINOIS
5450	L'Arche Chicago	M		$ 1,000	$ 1,000		$ -		Human Services	ILLINOIS
5451	Misericordia Heart of Mercy	M		$ 15,000	$ 15,000		$ -		Human Services	ILLINOIS
5452	NorthPointe Resources, Inc.	M		$ 13,000	$ 13,000		$ -		Human Services	ILLINOIS
5453	Opportunity Knocks	M		$ 11,000	$ 11,000		$ -		Human Services	ILLINOIS
5454	Orchard Village	M		$ 15,000	$ 15,000		$ -		Human Services	ILLINOIS
5455	PACTT Learning Center	M		$ 3,000	$ 3,000		$ -		Human Services	ILLINOIS
5456	Park Lawn Association	M		$ 8,000	$ 8,000		$ -		Human Services	ILLINOIS
5457	Riverside Foundation	M		$ 9,000	$ 9,000		$ -		Human Services	ILLINOIS
5458	Search, Inc.	M		$ 10,000	$ 10,000		$ -		Human Services	ILLINOIS
5459	STARS Family Services	M		$ 7,000	$ 7,000		$ -		Human Services	ILLINOIS
5460	Trinity Services, Inc.	M		$ 12,000	$ 12,000		$ -		Human Services	ILLINOIS
5461	UCP Seguin of Greater Chicago	M		$ 15,000	$ 15,000		$ -		Human Services	ILLINOIS
5462	Western DuPage Special Recreation Association Foundation	M		$ 14,000	$ 14,000		$ -		Human Services	ILLINOIS
5463	Lutheran Social Services of Illinois			$ 25,000	$ 25,000		$ -		Human Services	ILLINOIS
5464	Donors Forum			$ 15,888	$ 15,888		$ -		Pub. Aff./Soc. Ben.	ILLINOIS
5465	North Iowa Area Community College			$ 2,500	$ 2,500		$ -		Educ. Entre.	IOWA
							$ -			
	Totals		**$ 4,266,582**	**$ 373,388**	**$ 462,388**	**$ -**	**$ 4,177,582**			
	M indicates Matching Grant									

THE COLEMAN FOUNDATION, INC. **EXHIBIT D**

REQUIRED DISTRIBUTABLE AMOUNT FOR THE YEARS ENDING 2015 AND 2016

AS OF JANAURY 31, 2015

		2015		2016
PREVIOUS YEAR'S REMAINING DISTRIBUTABLE AMOUNT (RDA) (DEFICIT) CARRIED OVER TO THE CURRENT YEAR (Minimum Required Distributable Amount (RDA) to avoid 15% Penalty)	$	(7,016,466)	$	(8,540,000)
GRANTS PAID THRU 02-24-15	$	462,388	$	--
REMAINING ESTIMATED GRANT PAYMENTS FOR THE YEAR		2,519,278		1,552,804
TOTAL ESTIMATED GRANTS PAID AND PRI'S FOR THE YEAR	$	2,981,666	$	1,552,804
TOTAL ESTIMATED QUALIFYING ADMINISTRATIVE DISBURSEMENTS FOR CHARITABLE PURPOSE FOR THE YEAR	$	1,425,000	$	1,425,000
TOTAL ESTIMATED QUALIFYING DISBURSEMENTS FOR THE YEAR	$	4,406,666	$	2,977,804
REMAINING ESTIMATED EXCESS (DEFICIT) IN QUALIFYING DISBURSEMENTS AFTER DEFICIT CARRYOVER FOR 12-31-14/15	$	(2,609,800)	$	(5,562,196)
CURRENT YEAR'S ESTIMATED GRANT REQUIRMENT (RDA)(5%)	$	(8,540,000)	$	(8,800,000)
REMAINING ESTIMATED EXCESS IN QUALIFYING DISBURSEMENTS AFTER DEFICIT CARRYOVER ($0 If Deficit) ASSUMES QUALIFING FOR THE 2% TAX		0		0
ESTIMATED CURRENT YEAR'S (DEFICIT) TO BE CARRIED OVER	$	(8,540,000)	$	(8,800,000)

****

REQUIRED DISTRIBUTABLE AMOUNT FOR THE YEARS ENDING 2015 AND 2016

FOR MINIMUM REQUIRED GRANT PAYMENTS TO QUALIFY FOR THE 1% EXCISE TAX

AS OF JANAURY 31, 2015

		2014		2015
REMAINING ESTIMATED EXCESS (DEFICIT) IN QUALIFYING DISBURSEMENTS AFTER DEFICIT CARRYOVER FOR 12-31-14/15 (From Above)	$	(2,609,800)	$	(5,562,196)
ESTIMATED ADDITIONAL DISTRIBUTABLE AMOUNT REQUIRED TO QUALIFY FOR THE 1% EXCISE TAX (See Note Above)		(1,458,534)		(1,643,534)
REMAINING ESTIMATED EXCESS (DEFICIT) IN QUALIFYING DISBURSEMENTS TO QUALIFY FOR THE 1% EXCISE TAX	$	(4,068,334)	$	(7,205,730)